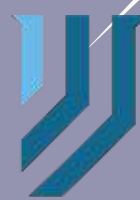


Wataniya Group Q2



المجموعة الوطنية
WATANIYA GROUP

Celebrating Q2 2026 achievements including VDU startup, project milestones, and accelerated bitumen growth.

Wataniya Bitumen Operation



Vacuum Distillation Unit Successfully Starts Continuous Operation

We are pleased to announce the successful commencement of continuous operation of the Vacuum Distillation Unit (VDU) under the guidance of our Refinery Director and in line with feedstock availability.

This achievement marks an important milestone for Wataniya Refinery and reflects the dedication, expertise, and teamwork of all involved.

Product Quality Achievement



During the startup and stabilization period, the following products successfully met the required specifications and quality standards:

- Vacuum Gas Oil (VGO)
- Light Vacuum Gas Oil (LVGO)
- Heavy Vacuum Gas Oil (HVGO)
- Vacuum Residue (VR)

This demonstrates our continued commitment to:
Operational excellence

- Operational excellence
- Process safety
- Product quality
- Reliable refinery performance

Teamwork Behind the Success

This milestone was achieved through the strong collaboration and continuous support of all departments, including:

- Operations
- Utilities
- Maintenance
- Laboratory
- HSSE
- Logistics & Sales
- Administration & HR
- Procurement
- Warehouse
- All Supporting Teams



VDU Project – Q2 2026 Highlights

Successful Commencement of Continuous Operation

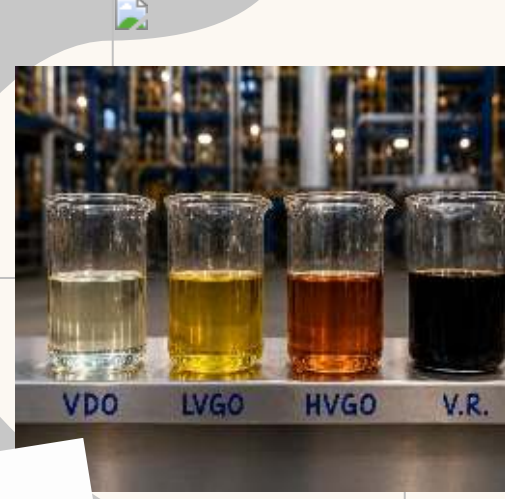


The Vacuum Distillation Unit (VDU) successfully commenced continuous operation under the guidance of the Refinery Director and in line with feedstock availability.

During startup and stabilization, all products met the required specifications and quality standards:

During startup and stabilization, all products met the required specifications and quality standards:

- Vacuum Gas Oil (VGO)
- Light Vacuum Gas Oil (LVGO)
- Heavy Vacuum Gas Oil (HVGO)
- Vacuum Residue (VR)



This milestone reflects Wataniya Refinery's commitment to safety, quality, operational excellence, and reliable performance.



Thanks to every team behind this milestone.



SSU AR & JB and PMB Project

Significant progress was achieved across the SSU-JB, SSU-AR, and PMB projects during the quarter, reflecting strong coordination among all project teams.

SSU-JB Project ♦ ♦ ♦

- Civil works advanced on the MCC Building, Main Control Tower, and Administration Building.
- Construction of the Restaurant Building continued steadily.
- Firefighting system design for the ISBL and OSBL areas was completed and issued for construction.
- Utility Package Unit design confirmation continued as planned.
- Electrical cable-route design reached its final stage, and procurement activities commenced.

Instrument validation and transmitter evaluation remained ongoing



SSU-AR Project

- Fabrication of bottom plates for the product and feed storage tanks commenced at the Erbil workshop.
- QC inspections continued to ensure compliance with quality standards and project schedules.
- PAKER mobilized additional manpower at the workshop and project site.
- Civil works advanced on the MCC Building, Main Control Tower, and Administration Building.
- Firefighting system design for the ISBL and OSBL areas was completed and issued for construction.
- Utility Package Unit design confirmation continued as planned.
- Electrical and instrumentation activities progressed as scheduled.

PMB Project

- Main equipment installation was completed.
- Structural steel erection commenced.
- Piping materials and fittings were procured and delivered to the site.
- Materials are being issued in batches to support installation progress.

These achievements reflect the commitment and teamwork of all project teams, keeping the project on track toward their key milestones.



Business Development-Wataniya Bitumen Q2 2026: Accelerated Growth

Q2 2026 delivered outstanding results, exceeding the quarterly volume target (107%). Sales volume reached 66% of the total first half (H1) of 2026 volume (MT), while sales price (\$) accounted for 67% of total H1 2026 sales. Collection performance remained strong, achieving 90% of Q2 total sales.

Despite regional geopolitical instability and supply chain disruptions, Wataniya Bitumen successfully sold all available production by the end of Q2 (QTY sold 28.5 KMT in June alone).

To sustain customer supply, the company expanded export channels through (KAZ port), dispatching four export vessels in one month. In addition, new drum export routes were established via Jordan - Aqaba Port, ensuring uninterrupted deliveries.



Saman Cement Plant Operation

Technical Optimization

The successful implementation of these technical optimization initiatives reflects the plant team's strong commitment to operational excellence, cost efficiency, and sustainable production. Through continuous process improvements and effective resource management, significant cost savings were achieved while maintaining high production performance and product quality standards.



Safety

As part of the plant's monthly safety program, the designated Emergency Response Teams conduct regular safety drills to ensure they remain fully prepared, coordinated, and capable of responding promptly and effectively in the event of any emergency or incident. These drills help maintain a high level of readiness and enhance the teams' ability to perform rapid interventions when required.

Saman Cement Line 2



Building the future, one milestone at a time

Production Line 2 is progressing steadily, representing our continued commitment to growth, innovation, and long-term operational sustainability.



IT Department

Internet Tower Installation for SSU Site



SSU Site Communication Tower
A communication tower was installed at the newly established SSU site in line with technical and safety standards. It provides:

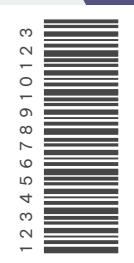
- Reliable internet connectivity
- Improved site communication
- Stable support for daily operations
- Readiness for future network expansion

This installation strengthens the site's communication infrastructure and supports ongoing operations.

CCTV Surveillance System – SSU Site

An advanced CCTV system was installed across key areas of the SSU site to enhance security and operational visibility. The centralized system provides:

- 24/7 monitoring and recording
- Wider coverage of critical areas
- Centralized video management
- Improved incident tracking and site control



HR & Administration



Training Highlight from Saman Cement

We are excited to share that one of our Logistics Team members successfully participated in a 3-day Logistics Management Training held in Erbil! 🎓📦

The training covered best practices, efficiency improvements, and modern approaches to logistics management — all of which will help strengthen our supply chain performance and drive operational excellence at Saman Cement Plant. 💪⚙️

👏 Congratulations to our colleague for this accomplishment, and we look forward to seeing the positive impact on our operations!



Kids Day at Wataniya Group

Wataniya Group organized a Kids Day event bringing together the children of our team in a well-structured and meaningful setting that reflects our commitment to family and community.

This occasion served as an opportunity to reinforce our dedication to supporting community initiatives and strengthening human connections within the workplace, in alignment with our corporate values.

We extend our sincere appreciation to everyone who contributed to the success of this event and participated in its activities.

